		OMB APPI	ROVAL
FORM D		OMB Number	3235-0076
·	UNITED STATES SECURITIES AND EXCHANGE COMMIN Washington, D.C. 20549	Expires: Estimated ave	May 31, 2005
	FORM D	The same of the sa	
03020106	MAY 1 NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/ORC UNIFORM LIMITED OFFERING EXEM	De LON	C USE ONLY Serial E RECEIVED
Name of Offering (check if this is an Tnemec Company, Inc. Class B Stoc	amendment and name has changed, and indicate change.) k Offering	31	7835
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(e) ULOE	
Type of Filing: New Filing	Amendment TION DATE		
Enter the information requested about			
Name of Issuer (check if this is an an Themec Company, Inc.	nendment and name has changed, and indicate change.)		
Address of Executive Offices 6800 Corporate Drive, Kansas City,	(Number and Street, City, State, Zip Code) MO 64120	Telephone Number (Include (816) 483-3400	ling Area Code)
Address of Principal Business Operation (if different from Executive Offices)	ons (Number and Street, City, State, Zip Code)	Telephone Number (Includ	ling Area Code)
Brief Description of Business: Manufacturer of industrial coating		PR	OCESSED
		M	AY 16 2003
	mited partnership, already formed mited partnership, to be formed	other (please specify	THOMSON FINANCIAL
Actual or Estimated Date of Incorporation Jurisdiction of Incorporation or Organization	on or Organization: on or Organization: ation: (Enter two-letter U.S. Postal Service abbreviation for Stat CN for Canada; FN for other foreign jurisdiction)	Actual ☐ Es	timated
GENERAL INSTRUCTIONS			
Federal: Who Must File: All issuers making an 77d(6).	offering of securities in reliance on an exemption under Regu	ation D or Section 4(6), 17 CFR 2.	30.501 et seq. or 15 U.S.
Exchange Commission (SEC) on the ea	no later than 15 days after the first sale of securities in the orlier of the date it is received by the SEC at the address given leaders registered or certified mail to that address.		
Where To File: U.S. Securities and Exch	nange Commission, 450 Fifth Street, N.W., Washington, D.C. 20	549.	
Copies Required: Five (5) copies of the photocopies of the manually signed copy	nis notice must be filed with the SEC, one of which must be or bear typed or printed signatures.	manually signed. Any copies no	t manually signed must
Information Required: A new filing mus	st contain all information requested. Amendments need only reply material changes from the information previously supplied in	ort the name of the issuer and offeri	ng, any changes thereto, t

Filing Fee: There is no federal filing fee.

State

the SEC.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state of exemption unless such exemption is predicated on the filing of a federal notice.

		A. BAS	SIC ID	ENTIFICATION D	ATA			
2. Enter the information requested for the follo Each promoter of the issuer, if the issue Each beneficial owner having the powe Each executive officer and director of c Each general and managing partner of p	r has t to vo orpora	peen organized within te or dispose, or directed issuers and of corporate	the past	at five years; ote or disposition of, I	0% or r			of the issuer;
Check Box(⊗) that Apply: ☐ Promoter	⊠	Beneficial Owner		Executive Officer	×	Director		General and/or Managing Partner
Full Name (Last name first, if individual)						***		
Bean, Jr., Albert C. Business or Residence Address (Number and	Street	, City, State, Zip Cod	e)					
6800 Corporate Drive, Kansas City, MO	64120	•						
Check Box(es) that Apply: Promoter	<u> </u>		⊠	Executive Officer	⊠	Director		General and/or
Full Name (Last name first, if individual)								Managing Partner
Osborne, Thomas C.								
Business or Residence Address (Number and	Stree	t, City, State, Zip Cod	e)					
6800 Corporate Drive, Kansas City, MO	64120	l						
Check Box(es) that Apply: ☐ Promoter		Beneficial Owner	×	Executive Officer	Ø	Director		General and/or Managing Partner
Full Name (Last name first, if individual)								
Eiserer, Steven D.								
Business or Residence Address (Number and	Stree	t, City, State, Zip Cod	e)					
6800 Corporate Drive, Kansas City, MO	4120							
Check Box(es) that Apply: ☐ Promoter		Beneficial Owner	<u> </u>	Executive Officer	⊠	Director		General and/or Managing Partner
Full Name (Last name first, if individual)								
Shannon, George B.								
Business or Residence Address (Number and	Stree	t, City, State, Zip Cod	le)					
6800 Corporate Drive, Kansas City, MO	541 <u>20</u>							····
Check Box(es) that Apply: ☐ Promoter	☒	Beneficial Owner		Executive Officer	☒	Director		General and/or Managing Partner
Full Name (Last name first, if individual)				_ .				
Cortelyou, Peter F.			_		- -			
Business or Residence Address (Number and	Stree	t, City, State, Zip Coc	le)		-			
8332 Maplewood Drive, Lenexa, KS 6621	5							
Check Box(⊗) that Apply: ☐ Promoter		Beneficial Owner		Executive Officer	Ø	Director		General and/or Managing Partner
Full Name (Last name first, if individual) Matheny, Jr. Edward T.								
Business or Residence Address (Number and	Stree	et, City, State, Zip Coo	le)					
Two Pershing Square, 2300 Main St., Suit	e 100), Kansas City, MO	64108					
Check Box(⊗) that Apply: ☐ Promoter		Beneficial Owner		Executive Officer	⊠	Director		General and/or Managing Partner
Full Name (Last name first, if individual)								<u> 5. 0 </u>
Palmer, Steven N.								
Business or Residence Address (Number and	l Stree	et, City, State, Zip Coc	le)					
800 West 47th Street, Kansas City, MO 6	4112							

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	A. BAS	SIC II	DENTIFICATION D	ATA			
2. Enter the information requested for the followard for the information requested for the followard for the issue, if the issue Each beneficial owner having the power Each executive officer and director of Each general and managing partner of	owing: er has been organized within er to vote or dispose, or direc corporate issuers and of corp	the pa	ast five years; note or disposition of, 1	.0% or	more of a class of partnership i	of equity securiti ssuers; and	es of the issuer;
Check Box(⊗) that Apply: ☐ Promoter	⊠ Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if individual)							
Bean, Melanie	10 02 0 72 01	-3					
Business or Residence Address (Number and	a Street, City, State, Zip Cod	e)					
666 West End Avenue, Apt. 7f, New York	4, NY 10025						
Check Box(es) that Apply: ☐ Promoter	⊠ Beneficial Owner ✓		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if individual)							
Higgins, Kimbrough							
Business or Residence Address (Number and	d Street, City, State, Zip Cod	le)					
6720 Overhill Road, Shawnee Mission, K	S 66208						
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if individual)							Wanaging Lattici
,							
Business or Residence Address (Number an	d Street, City, State, Zip Cod	le)					
Check Box(es) that Apply: Promoter	. Beneficial Owner		Executive Officer		Director		General and/or
Full Name (Last name first, if individual)							Managing Partner
run Name (Last name 1115t, it murviduar)							
Business or Residence Address (Number an	d Street, City, State, Zip Coo	le)					
· ·	, , , ,						
Check Box(⊗) that Apply: ☐ Promoter	☐ Beneficial Owner		Executive Officer		Director	C	
Full Name (Last name first, if individual)				-			Managing Partner
Business or Residence Address (Number an	d Street, City, State, Zip Coo	ie)					
	(Use blank sheet, or copy and	d use a	additional copies of thi	s sheet	, as necessary		

		В.	INFORMA	TION ABOU	T OFFERI	VG							
1.	Has the issue	er sold, or doe	es the issuer i	ntend to sell,	to non-accre	dited investor	rs in this offe	ring?				Yes ⊠	No
				Answer	also in Apper	ndix, Column	2, if filing u	nder ULOE.					
2.	What is the	minimum inv	estment that v	will be accep	ted from any	individual?						\$ _2;	<u>24.85</u>
3.	Does the off	ering permit j	oint ownersh	ip of a single	unit?		••••••					Yes □	s No ⊠
4.	solicitation or registered w	formation req of purchasers ith the SEC a er or dealer, y	in connection nd/or with a	n with sales of states	of securities i s, list the nam	n the offering the of the brok	g. If a personer or dealer.	to be listed	is an associa	ted person or	agent of a b	roker o	or dealer
Full N None	Vame (Last nam	e first, if indiv	vidual)			·	<u> </u>			<u></u>	7		
Busin	ess or Residenc	e Address (N	umber and St	reet, City, Sta	ate, Zip Code)	. w•		·			_	
NI		Dualiana Da	1	<u>.</u>		· · · · · · · · · · · · · · · · · · ·	· · · · ·						
Name	of Associated 1	Broker or Dea	iler										
States	in Which Perso	on Listed Has	Solicited or	Intends to So	licit Purchase	ers							
(Chec	ck "All States" o	or check indiv	idual States).	***************************************								□ All S	States
[AL]	[AK]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[IE	-
[MT] [RT]		[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[MI] [OH] [WV]	[OK] [WI]	[MS] [OR] [WY]	[P/	4]
	Name (Last nam				<u>[OI]</u>	[''']	[YA]	[1171]		[,1,1]	["1]		<u> </u>
Punis	ness or Residenc	o Addmos (N	hon and Co	mant City St	nto Zin Code				- 				
Dusn	less of Residence	e Address (N	umoer and Si	ireet, City, St	ate, Zip Cout	;)							
Name	e of Associated	Broker or Dea	aler										
State	s in Which Pers	on Listed Has	Solicited or	Intends to Sc	licit Purchase	ers		 .					
	ck "All States" (□ Aii:	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[10	<u> </u>
[IL] [MT]	[IN]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]		10]
[RT]	[SC] Name (Last nam	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[wv]	[WI]	[wY]	[P]	-
	Tame (East han	ie msi, n mai	viduii)										
Busin	ness or Residence	e Address (N	umber and S	treet, City, St	ate, Zip Code	e)							
Name	e of Associated	Broker or De	aler										
	- 0, , , , , , , , , , , , , , , , , , ,												
State	s in Which Pers	on Listed Has	Solicited or	Intends to So	licit Purchase	ers							
(Che	ck "All States" o	or check indiv	vidual States)				.,,				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	.□All	States
[AL] [IL] [MT]	[IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR] [WY]	[II] [M [P.	1O] A]

_	OFFERDING BRICE	NUMBER OF INVESTORS	EVERNORS AND LICE (AE DDACEEDS
- ().	OFFICE PRICE	. NUMBER OF INVESTORS	. EAPENSES AND USE (JE EKUCEEDS

	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	s <u>0</u>	\$ <u>0</u>
	Equity	\$ 989,340	\$ <u>116,067.57</u>
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants).	\$0	\$0
	Partnership Interests	\$0	\$0
	Other (Specify)	\$	\$0
	Total	\$ <u>989,340</u>	\$ <u>116,067.57</u>
	ounts of their purchases. For offerings under Rule 504, indicate the number of persons who have gregate dollar amount of their purchases on the total lines. Enter"0" if answer is "none" or "zero	Number of Investors	Aggregate Dollar Amoun of Purchases
	Accredited Investors	6	\$32,873.0
	Non-accredited Investors	8	\$ 83,194.5
	Total (for filings under Rule 504 only)		\$
	erings of the types indicated, in the twelve (12) months prior to the first sale of securities in this)γ
	e listed in Part C - Question 1. Type of offering	Type of Security	
	·	Type of Security	Dollar Amou
	Type of offering Rule 505	Type of Security	Dollar Amou Sold \$
	Type of offering Rule 505 Regulation A	Type of Security	Dollar Amou Sold \$ \$
rela	Type of offering Rule 505 Regulation A Rule 504	Type of Security	Dollar Amou Sold \$ \$ \$ amounts
rela	Type of offering Rule 505 Regulation A	Type of Security	Dollar Amou Sold \$ \$ \$ amounts
rela	Type of offering Rule 505 Regulation A Rule 504 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securating solely to organization expenses of the issuer. The information may be given as subject to expenditure is not known, furnish an estimate and check the box to the left of the estimate.	Type of Security	Dollar Amou Sold \$ \$ \$ s amounts nount of
rela	Type of offering Rule 505 Regulation A	Type of Security	Dollar Amou Sold \$ \$ \$ \$ amounts amount of \$ \$
rela	Type of offering Rule 505 Regulation A	Type of Security	Dollar Amou
rela	Type of offering Rule 505 Regulation A. Rule 504 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securating solely to organization expenses of the issuer. The information may be given as subject to expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees.	Type of Security	Dollar Amou Sold
rela	Type of offering Rule 505 Regulation A Rule 504 Total. Furnish a statement of all expenses in connection with the issuance and distribution of the securating solely to organization expenses of the issuer. The information may be given as subject to expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees. Accounting Fees	Type of Security	Dollar Amou Sold
rela	Type of offering Rule 505 Regulation A Rule 504 Total. Furnish a statement of all expenses in connection with the issuance and distribution of the securating solely to organization expenses of the issuer. The information may be given as subject to expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees	Type of Security	Dollar Amound Sold S

		NUMBER OF INVESTORS, EXPENSES AND U			rnished	in			
	response to Part C - Question 4.a. This different	ice is the "adjusted gross proceeds to the issuer."				\$ <u>99,867.</u>			
5.	the amount for any purpose is not known, furnis	proceeds to the issuer used or proposed to be used for the an estimate and check the box to the left of the estin the issuer set forth in response to Part C - Question 4.	stimate. The total of the payments						
				Payment to Officers, Directors, & Affiliates		Payments to Others			
	Salaries and fees			\$	2 🗆	\$ 0			
	Purchase of real estate			\$	2 🗆	\$ <u> </u>			
	Purchase, rental or leasing and installation	n of machinery and equipment		\$	<u> </u>	s 0			
	Construction or leasing of plant buildings	and facilities		\$	<u> </u>	\$ 0			
		g the value of securities involved in this offering that	_	\$ <u>(</u>	<u> </u>	\$ 0			
	·	securities of another issuer pursuant to a merger).			_				
	• •			\$	_	\$			
	• .			\$(<u>)</u> 🛛	\$ <u>99,867.57</u>			
				\$		\$ 0			
				\$	<u>)</u>	\$ <u>99,867.57</u>			
	Total Payments Listed (Column totals ad	ded)	⊠ \$ <u>99,867.57</u>						
	······································	D. FEDERAL SIGNATURE	<u>-</u>			<u>. </u>			
an und	uer has duly caused this notice to be signed by the extaking by the issuer to furnish to the U.S. Securitive endited investor pursuant to paragraph (b)(2) of Ru	undersigned duly authorized person. If this notice is a sand Exchange Commission, upon written request on the solution of the	filed u	nder Rule 505, the aff, the informat	ne follov ion furn	ving signature constitutions is the constitution of the second constitution of the con			
Issue	r (Print or Type)	Signature, (C)	Date	-/.					
Tner	nec Company, Inc.	Dunt com	Date	5/13/	200	3			
Tner Nam	nec Company, Inc.	Title of Signer (Print or Type) Secretary, Treasurer, and Vice President of Finan		5/13/		3			

	E, STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CF such times as required by state law.	FR 239.	500) at
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.		
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offeri (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establis conditions have been satisfied.		
	e issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned d son.	uly aut	horized
Issu	uer (Print or Type) Signature Date		*
Tne	emec Company, Inc. 5/13/03		
Naı	me (Print or Type) Title (Print or Type)		

Secretary, Treasurer, and Vice President of Finance and Information Systems

Steven D. Eiserer

APPENDIX

1	Intend to non-accre investors (Part B-I	edited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	4	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL	X		Class B Common \$989,340			-			
AK	X		Class B Common \$989,340						
AZ	X		Class B Common \$989,340						
AR	X		Class B Common \$989,340			1	\$19,786.80		X
CA	X		Class B Common \$989,340	1	\$4,497.00	1	\$2,518.32		X
со	X								
СТ		X							
DE		X							
DC		X							
FL	X		Class B Common \$989,340						-
GA	X		Class B Common \$989,340						
ні	X		Class B Common \$989,340						
ID		X							
iL	X		Class B Common \$989,340			2	\$3,372.75		X
IN	X		Class B Common \$989,340						
IA		X							
KS	X		Class B Common \$989,340	1	\$22,485.00				X
KY	X		Class B Common \$989,340	1	\$22,485.00				X
LA	X		Class B Common \$989,340						
МЕ		X							
MD	X		Class B Common \$989,340						
MA		X							
МІ	X		Class B Common \$989,340						
MN	X		Class B Common \$989,340						
MS		X							
мо	X		Class B Common \$989,340			2	\$4,497.00		X

Disqualification under State Intend to sell to Type of security ULOE (if yes, non-accredited and aggregate Type of investor and attach investors in State offering price amount purchased in State explanation of (Part B-Item 1) offered in state (Part C-Item 2) waiver granted) (Part C-Item 1) (Part E-Item 1) Number of Number of Accredited Non-Amount Amount Yes No Accredited Investors Yes State No Investors X MT Class B Common X \$989,340 NE $\overline{\mathbf{X}}$ NV X NH Class B Common X \$989,340 NJ X Class B Common 1 \$224.85 \overline{X} \$989,340 NM X NY Class B Common Χ \$989,340 NC \overline{X} ND Class B Common X \$989,340 ОН Class B Common X \$989,340 OK Class B Common X \$989,340 OR X Class B Common \$989,340 PA X RI X Class B Common \$989,340 SC X SD Class B Common X 1 \$17,988.00 X \$989,340 TN Class B Common X TX\$989,340 Class B Common X \$989,340 UT X VŢ X Class B Common \$989,340 ٧A Class B Common X \$989,340 WA $\overline{\mathbf{X}}$ WV Class B Common X \$989,340 WI Class B Common X 2 \$15,739.50 1 \$2,473.35 X \$989,340 WY X PR